The Shell Store, Rotherwas Munitions Factory, Hereford, HR2 6JT

About this event

The death or critical illness of an owner or key employee inevitably creates significant turbulence within a business.

If you are a business owner or key employee, this informative talk will help you to understand how to protect your business should anything happen to yourself.





Charlotte Webb

Stephanie Waters

You will hear talks on:

- The importance of having business wills
- Lasting Powers of Attorney and the actions you need to take to put these in place
- Suitable insurance products to mitigate damage and protect the livelihoods of owners and employees in the event of the death or critical illness of an owner or key employee

The talks will be delivered by legal professional Stephanie Waters from Harrison Clark Rickerbys and guest speaker Marcus Primhak from LV= (Liverpool Victoria) who has been invited by Charlotte Webb of Castle Green Financial Planning business protection and shareholder protection.

Itinerary

- 12:00 PM: Arrival, take seats
- 12:15 PM: Business Wills and Lasting Powers of Attorney by Stephanie Waters, Solicitor in the Private Client team at Harrison Clark Rickerbys
- 12:35 PM: Insurance products by Marcus Primhak, Business Protection Manager from LV=
- **12:55 PM:** Informal discussion / Q & A
- 1:10 PM: Buffet lunch

We hope you can join us.

Please click RSVP to confirm your attendance.

RSVP



